



# State of the Association and Its Members

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# Political Climate 2020

- Current Congress
- Election season impact
- Corona Virus impact
- Administration

# Issues for Association

- Strategic Planning
- Training and Technical Assistance
  - Input from P&As who were interviewed by Lewin

# Updates about NDRN

- New funding
- New space
- New positions/staff
- P&A Board listserv
  - Participants?

# Rep Payee Program

# Program Outcomes

What were the program outcomes?



**3,313** payee interviews



**12,392+** beneficiary interviews



**16,904+** financial records reviewed



**1,038** reviews closed out

**163,304+**  
beneficiaries were impacted  
by the reviews conducted.

# Rep Payee Performance

## How are rep payees performing?

Reviewers found **4 out of 5** payees had at least one deficiency.  
**1,673+** required a P&A-issued Corrective Action Plan.

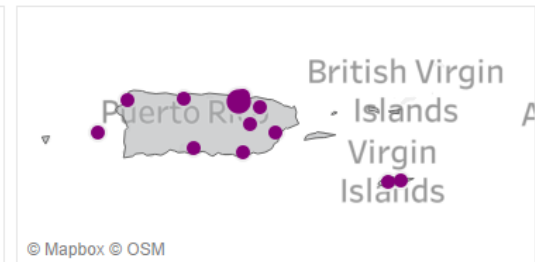
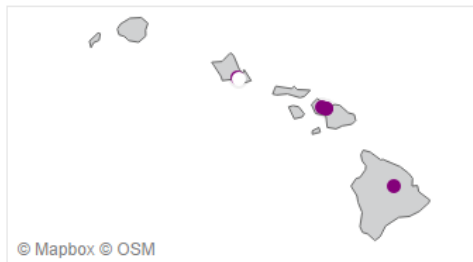
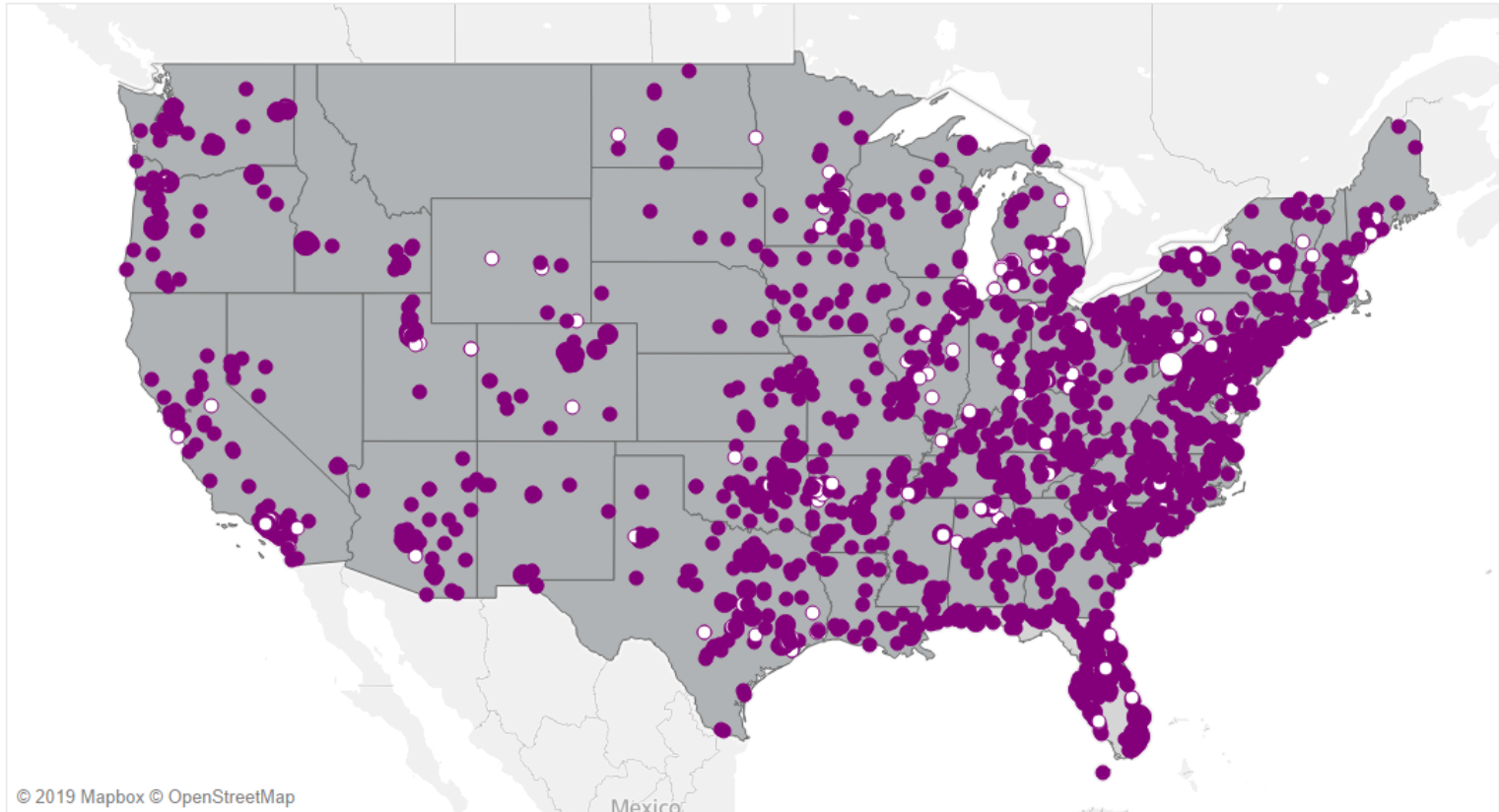


**168+** instances of **conduit payeeship** were identified, when a payee was not providing any payee services and directly allotted SSA benefits to the beneficiary or a third party.

**130+**

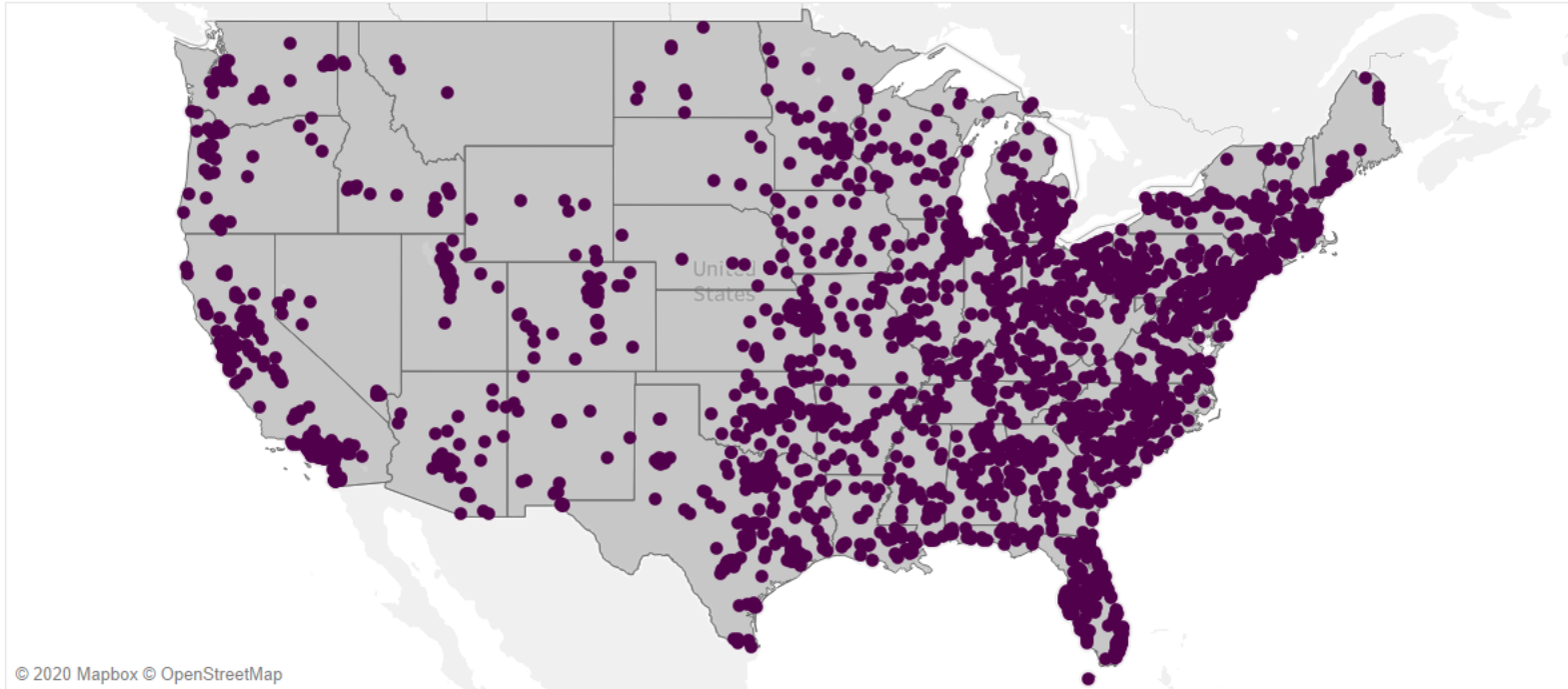
P&As flagged **130+ payees** for suspected financial misuse or health and safety concerns.

# Year 1 Reviews

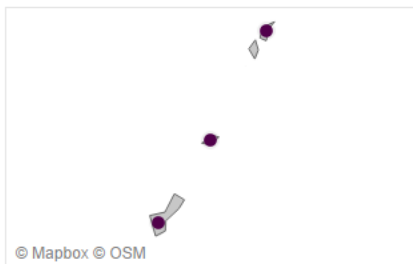




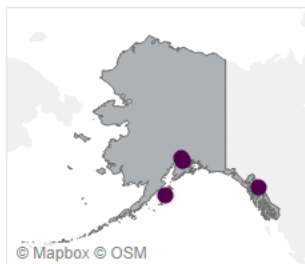
# Mid-2<sup>nd</sup> Year Reviews



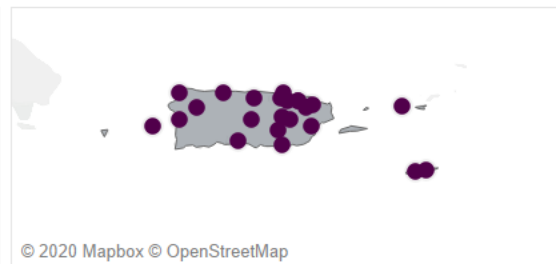
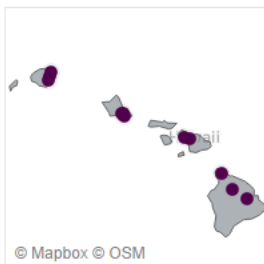
Guam | N. Marianas Alaska



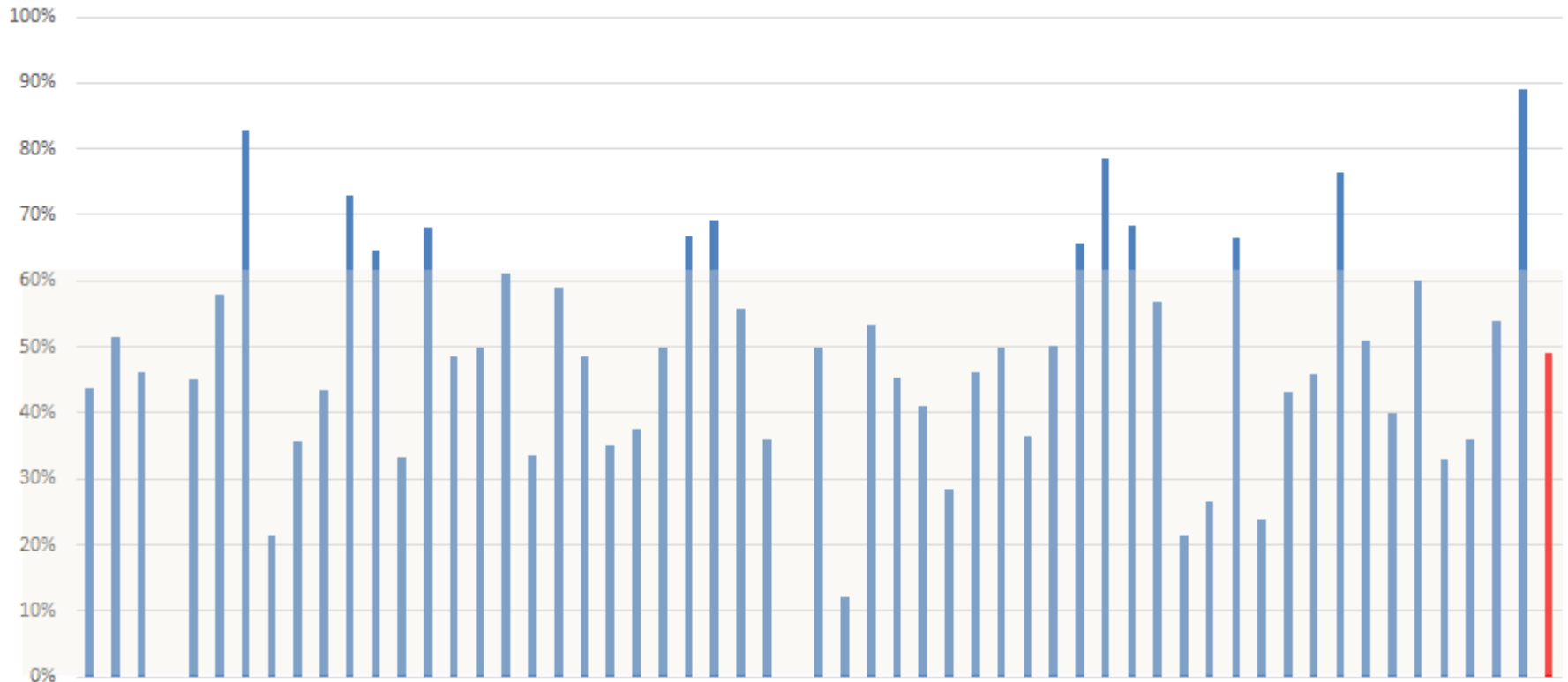
Alaska Hawaii



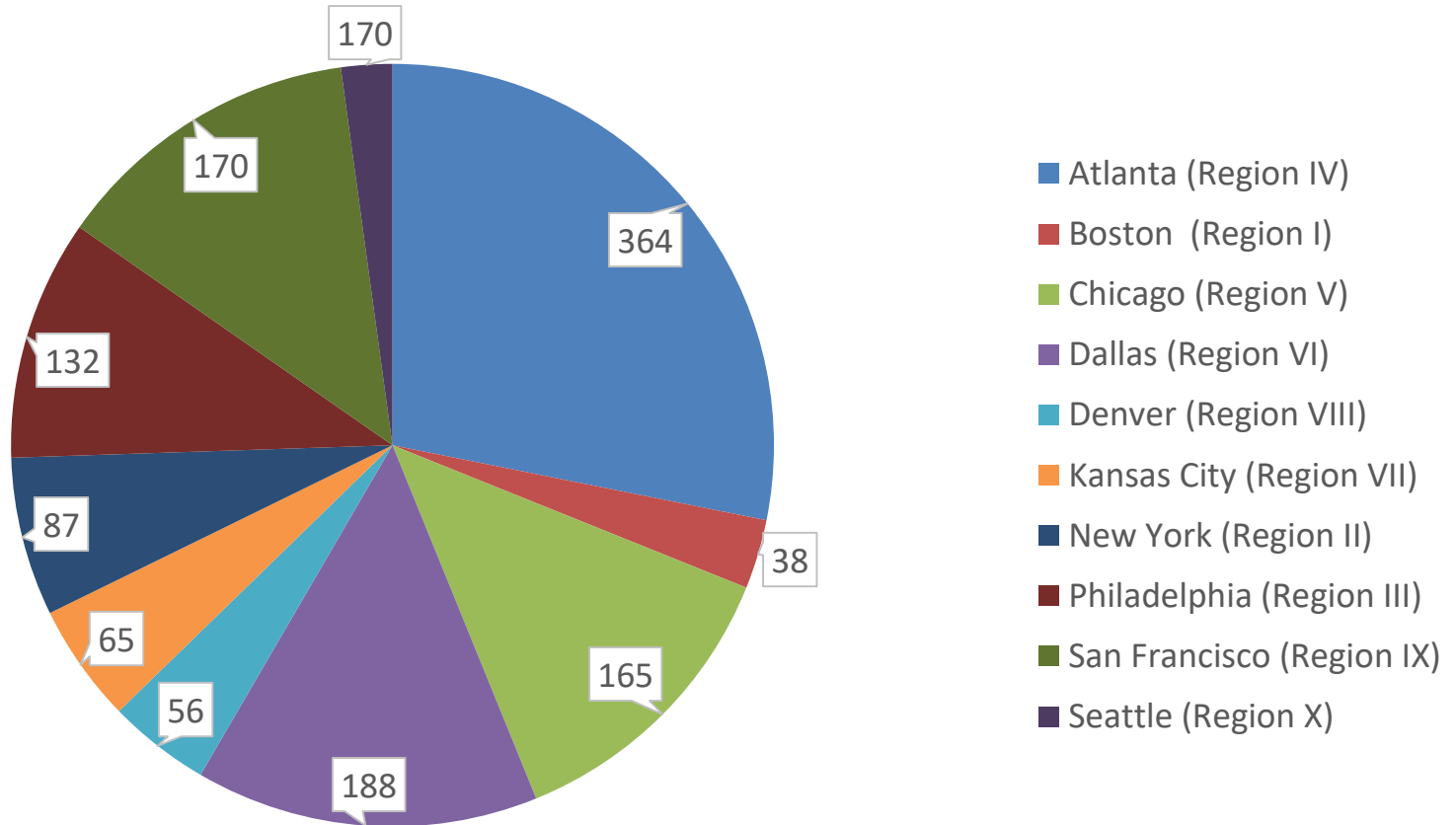
Hawaii Puerto Rico | Virgin Islands



# Mid – Year Progress



# Regional Office Review 1,239



# Referrals

## Within P&A Referrals

- Monitoring & Investigation
- Moving out of a facility
- Restoration of rights
- Upcoming training events
- Voting/voter registration
- P&A programs: PAAT, PABSS, PATBI, PAIMI, PADD, PAIR

## Outside P&A Referrals

- Client Assistance Program
- Long-term Care Ombudsmen
- Adult Protective Services
- Law Enforcement/Fire Marshall
- State or local agencies (e.g., VR Services, Dept. of Health, State Licensing Agency, etc.)
- Federal Agencies (e.g., VA, DOL, CMS, etc.)
- Service Providers (e.g., CILs, Brain Injury Assns., Self-Advocacy Assns., etc.)

# Annual Conference

- Interact with SSA staff
- Peer learning
- Multiple, targeted sessions
- Opportunity to share problems
- Subsidy



# Rep Payee Issues with SSA

- Consistency among Regional Offices
- Guardianship
- Foster Care
- Create a definition of Rep Payee

# Rep Payee Issues with SSA, cont.

- Public Reporting
- 3<sup>rd</sup> Year
- Carryover
- Cost of Reviews

# Rep Payee Program Impact

How would you describe the impact on your community as a result of the Rep Payee program?



# Voting

- Access Report
- Lake Research follow-up
- FORD/Democracy Fund
- Annual Conference

# Voting

## Logan Family Foundation Grant

- New voter engagement project
- New staff person
- Leveraging Lake Research data
- Messaging guide and materials
- Video and digital content
- Community-based voter engagement

# The Voting Balance

What strategies do you have for balancing identifying accessibility of polling places with getting out the vote for the disability community?

# Update on Initiatives

- Fire Safety
- Supported Decision-Making
- Mis-incarceration
- Cross P&A litigation

# Initiatives (continued)

- Corona virus
- NCD Report
- Disabilities in Black

# Annual Conference Plenaries

What suggestions/recommendations do you have for how to make the plenary sessions inspiring for your staff?